IN THE CIRCUIT COURT OF THE NINTH JUDICIAL CIRCUIT IN AND FOR ORANGE COUNTY, FLORIDA

IN RE: The Marriage of:	
BRIAN ZIMMER, Petitioner, and	Case No.:
MCKENZIE ZIMMER, Respondent.	
	NOTICE OF FILING
COMES NOW, the Petitio	ner, BRIAN ZIMMER, by and through the undersigned
attorney, and files the attached Ed	quitable Distribution Worksheet.
DATED this <u>05</u> day of _	<u>March</u> , 2025.
	David T. Roberts Attorney for Petitioner Florida Bar No. 0079596 The Roberts Family Law Firm, P.A. 823 Irma Avenue Orlando, Florida 32803 PleadingsB@RobertsFamilyLawFirm.com

Telephone: (407) 426-6999 Facsimile: (407) 872-2266

CERTIFICATE OF SERVICE

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David T. Roberts

Attorneys for Petitioner

/s/David T. Roberts

ZIMMER v. ZIMMER PROPOSED EQUITABLE DISTRIBUTION Date of Marriage: 08/09/2013

		in many re-		n a Sitter of the base of the	We 5 - 2500	DRAFT as o			(10/29/2024		
et.	Asset/Liability	Ownership	Account Number / Description	Date		Amount	Split	T	o Husband		To Wife
	CASH			***************************************	oracia) conscious	**************************************	NOW THE STREET, SOLD	***********	······································	****	(41414.000)
1	Chase Checking		0.000								
2	Chase Checking	H	8689	07/31/2024		3,050	Equal	3	1,525	15	1,525
3	Chase Savings		9607	07/31/2024	S	3,951	Equal	\$	1,976	5	1,976
4	Optum Bank HAS	H	8832	07/31/2024	\$	4,914	Equal	5	2,457	15	2,457
		Н	7131	09/30/2024	\$	415	Equal	\$	207	13	207
	INVESTMENTS:						W _a	tou.	N		
5	Fidelity		0740				of the last	100	A		
5	Robinhood	H	9708	07/31/2024		207,974	Equal	3	103,987	3	103,987
7 a	있다. 현실 수 있는 경우 전 경우 전 경우 경우 보이 보는 보고 있는 다른 경우 있다. 경우는 전 경우 전 경우를 보고 있다면 하는 것이다. 그 것 같아 보고 있다면 하는 것 같아.	H	9006	07/31/2024		852	(qual	3	426	3	426
7 b		H	2906	07/31/2024	3	47,030	ToH	\$	47,030	\$	
	ALLO FAN MINUTAWI	Н			\$	(23,000)	ToH	\$	(23,000)	5	
	BUSINESS INTERESTS:				10						
a e	Level One PLLC				16						
B b		H	6958			below	fqual	See	below	Se	e below
8 C		H	0226	04/30/2024		19,151	Toll	5	19,151	\$	
8 0	Nutex Health (4% interest)	Н		04/30/2024		20,238	ToH	\$	20,238	5	
8 e		H	Purchase Agreement	12/13/2023	\$	256,000	To H	\$	256,000	\$	
	THOUSE PACING	10	Settlement Statement	0//10/2024	S	(287,081)	Yo.H	\$	(287,081)	3	
	RETIREMENT PLANS:	9.									
9	Financial Designs IRA	13	2903	0 m (m 1)m 1 m							
)	Financial Designs 401(k)	H	5633	07/31/2024		236,922	% Split	5	118,461	\$	118,461
	Financial Designs IRA		5035 2905	07/31/2024		103,672	Equal	S	51,836	\$	51,836
	Financial Designs			07/31/2024		60,375	Equal	\$	30,188	. 5	30,188
	Vanguard IRA	111	7321	07/31/2024		324,898	Equal	\$	162,449	\$	162,449
	SCP Health 401 (la)	/ u	1480	06/30/2024			Yo H	pre	marital	5	***
	LESS tax-effect on all retirement pla	ne lasti	1460 nated at 20%)	09/30/2024	5	932	Equal	5	466	\$	466
	Financial Designs Roth IRA	ny (621)	0549		\$	(145,173)		\$	(72,587)	\$	172.587
	a minimal the siduly treath into	.13		07/31/2024	5	18,057	Good	\$	9,029	5	9,029
	LIFE INSURANCE CASH VALUES:										
	N/A										
					N//	\	Equal	NID	V	N/	A

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40/29/2024 to the filter factorises the easy the editor age (CeadMointer 905) (19/40)3815/200406/FID/2014068, exp. 10/41029 its

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ZIMMER V. ZIMMER PROPOSED EQUITABLE DISTRIBUTION Date of Marriage; 08/09/2013

130 AFT Dr of 111/2017	32	31.5%

Wasum.	Asset/Liability	Ownership	Account Number / Description	Date	Amo	ount	Split	To	Husband	r	o Wife
	REAL ESTATE:									-	
	2540 Hempel Cove Ct)	Avg Zilfow, Redfin, Realtor	09/05/2024	Salit		fqual	Split		Soli	ŧ
b	LESS Mortgage First National Bank	j	4194	09/19/2024	\$ (1,10	52 7715	tanai	\$	(581,385)	F 1000000	581.385
-	LESS Water Softener Loan	j		31 7 8 1 7 8 31 31 31 31 31 31 31 31 31 31 31 31 31		(6,000)	Louisi	Š.	(3,000)		(3,00)
à	34750 Westch Rd, Dale, OK	H			Premari	2.	10.11	Drar	narital	*	12,00
b	LESS Mortgage Arvest Bank	H	\$110,000 LOC (Level One)	02/20/2024		A 100 PM	To H		LOne LOC	3	
				: 4 lex : 2			Janes .				
	VEHICLES:			William .	100			3 %	7.04	. 50	
	Each Keep Own	J		ELT I	Keep Ov	wn 🦽	Equal "	Kee	o Own	Kee	p Own
	OTHER ASSETS:					. K					
ď.	Personal Property				Vana &	65 VIII		12			
	Furniture, etc.	1			Keep Ou Split	WII.	(Grap)) Own	A Charles	p Own
					opac		Equal	Split		Split	
	LIABILITIES:										
	American Express Credit Card	- 11	61003	07/12/2024	\$	(8.569)	16.11	ς.	(8,569)	«	
	Chase Credit Card	H	6931	08/01/2024		(6,502)	To N	<	(6,502)	9 7	
	Cit! Credit Card	Н	5571	07/17/2024		(1,021)	feli	\$	(1,021)		
	Discover Credit Card	H	9614	07/20/2024	\$	(11)	To it	\$			
	Southwest Credit Card	H	7677	07/23/2024	5	(950)	To H	5	(950)	700	
	Payoff Wife's Credit Card	% H			\$ (1	0,000)	lo H	5	(10,000)		100
ene morana	TOTAL NET WORTH					Management of the second of th		***************************************			
	TOTAL NEL WORLD	ar entropy de la company	· V		\$ (34	12,647)		\$	(168,681)	\$ (1	73,966
	Cash/note to equalize	No.						\$	(2.643)	\$	2,64
		, i									w. 4 .6

NOTIS

13 To be split as percentage of account including passive appreciation/depreciation) thereon not including contributions after date shown. To Wife.

15 The pouse's value will be split 75% to the Wife and 25% to the Husband for the first \$200k and then 50% per each party for the remaining sum the property.

15 The pouse's value will be split 75% to each party will be re-If she house sells for a loss, the funds will be split 50% to earli party. Additionally, if money is still owell after the safe of the property, each party will be responsible for 50% of the Minor differences may occur due to rounding



POZNOVIMA STRANI (UMROZE DIGIORA) ERO ROZEROS CARGOZERI CHRANITAR VESTVESTRONI RESZI NUMER/ELIDZANIAR PED ZUPADICUMA