



SEDGWICK 401(K) SAVINGS PLAN

All amounts shown are in US Dollars

Account summary

To Do

Are you missing out?

Sedgwick 401(k) Savings Plan

Your plan offers the opportunity to put more toward your future. Consider adding more to your account today.

[Put more in your plan >](#)

Balance

Year to date

Beginning balance on 01/01/2022:	\$263,666.29
Contributions:	+\$10,619.83
Interest/dividends:	--
Withdrawals/debits:	-\$23.00
Gain/loss:	-\$30,887.66
<hr/>	
Ending balance on 11/25/2022:	\$243,375.46

[View investment details](#)
(YTD)

Contributions

Year to date

\$10,619.83 Contributed



Pre-tax contribution (\$7,067.96)

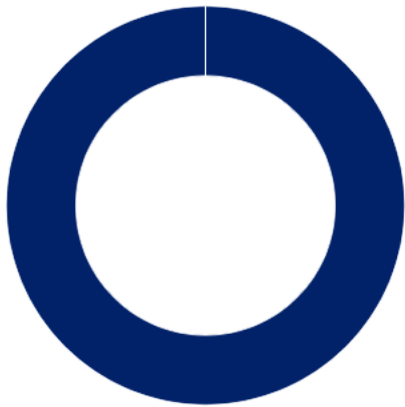
Employer Amount (\$3,551.87)

[View/change contribution rate](#)



Investment

Your asset allocation



ALLOCATION FUNDS (\$243,375.46)

Market value:	\$243,375.46
Vested balance:	\$243,375.46

[View all funds in plan](#)

Performance

[Year to date](#)

Personal rate of return

01/01/2022 - 11/25/2022

11.49%

Shown below is your historical rate of return by quarter-end dates. This section will not update when you adjust the time periods for performance.

Last quarter: **4.82%**

1 year: **14.50%**

[View historical balances](#)

To Do

Is it time to catch up?

Sedgwick 401(k) Savings Plan

Because you'll be age 50 or older in 2022, you can put more toward your retirement.

[Catch up today >](#)

Consider enabling two-step authentication

You can help protect your information by turning on two-step authentication

- Take two steps to log into your account: Enter User ID/Password, then get a security code
- To enable this feature from your account HOME page, go to Profile & Settings> Change Login Security Preferences
- Then select "Unrecognized Devices" or "Every Login" based on your preference.

Actions

[View or change future contribution rate](#)

[Manage beneficiary designation](#)[View loan options](#)[View your withdrawal and rollover options](#)[View Advice Access](#)

Past performance does not guarantee future results.

To see all investment holdings visit the "Investments" page. To view the risks of a particular fund click on fund name from the Investments page.

Investors should consider the investment objectives, risks, charges and expenses of investment options carefully before investing. This, and additional information about the investment options, can be found in the prospectuses and, if available, the summary prospectuses, which can be obtained by clicking on any fund listed above and then clicking the Prospectus/Fund Literature link. Investors should read the prospectuses and, if available, the summary prospectuses carefully before investing.

For more information on the investment options that are not mutual funds (non-registered investments), refer to the fund description or fact sheet, if available.

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Past performance does not guarantee future results.

Investing in securities involves risks, and there is always the potential of losing money when you invest in securities.

Asset allocation, diversification and rebalancing do not ensure a profit or protect against loss.

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