

**IN THE CIRCUIT COURT OF THE 17TH JUDICIAL CIRCUIT
IN AND FOR BROWARD COUNTY, FLORIDA**

CASE NO. FMCE21012979 DIVISION: 41 JUDGE: Mastrarrigo, Lorena V. (41)

Jaime Junior Marles, Ariadna Loren Arreaza Chinchilla

Plaintiff(s) / Petitioner(s)

v.

Ariadna Loren Arreaza Chinchilla, Jaime Junior Marles

Defendant(s) / Respondent(s)

_____ /

SUPPLEMENTAL ORDER ON PARTIAL DISTRIBUTION OF ASSETS

THIS MATTER having been presented to this Court upon the agreement of the parties, it is hereby:

ORDERED AND ADJUDGED as follows:

1. The Husband owns an Epic 401(k) Retirement Account through Space Coast Credit Union. The parties acknowledge that the funds in this account are a marital asset. The value as of October 6, 2022, \$85,700.19, shall be split 50/50 (attached hereto as "Exhibit A").
2. The parties shall effectuate the transfer of the 401(k) via a QDRO. The parties shall retain Matthew Lundy Law P.L. to prepare the QDRO and shall equally pay the costs of his services. Matthew Lundy's fee is \$875 thus, the Husband and Wife shall each pay \$437.50.
3. 100% of the 401(k) funds shall be made out to the Wife care of Scott J. Brook, PA. The Wife shall take the check to the Wife's lawyer's (Scott J. Brook, PA) bank to endorse the check; said funds shall be deposited into the trust account of the Wife's lawyer.
4. In the event that Epic 401 (k) does not withhold taxes, then thirty (30%) percent of the 401(k) funds received shall be retained in escrow in the trust account of the Wife's lawyer until further order of the court for the payment of taxes, if taxes were not otherwise withheld before the check is sent to the Wife. The tax escrow shall remain in the trust account of

Wife's lawyer. If taxes were withheld before the check is sent to the Wife, then the tax escrow shall not remain in the trust account of the Wife's lawyer.

5. The net funds obtained, after escrowing for income taxes, if necessary, shall be distributed by the Wife's counsel in the following percentages 50% to Wife / 50% to Husband via wire transfer within 72 business hours of the check clearing the trust account of the Wife's lawyer:

i. 50% to Scott J. Brook, PA Trust Account

ii. 50% to Filler Rodriguez, LLC Trust Account

6. The parties shall each be responsible for payment of fifty percent (50%) of any and all income taxes and penalties associated with the liquidation of the funds. This shall come out of the escrowed funds in paragraph 4. If there is an outstanding balance which exceeds the escrowed funds, the parties shall be equally responsible for the outstanding balance. Neither party shall delay in paying the outstanding the balance. Any late fees or penalties due to a parties failure to pay the outstanding balance shall be the responsibility of the party who has failed to pay the outstanding balance. If there is any money left over in the escrowed funds in paragraph 4 after all taxes and penalties are paid, the funds not required to be paid for income taxes and penalties shall be equally divided between the parties. The parties shall be equally responsible (50/50) for any outstanding amount owed for taxes or penalties, which exceeds what is held in escrow.

7. The liquidated funds shall constitute an interim partial equitable distribution of the marital estate and shall be equally allocated to the parties as part of the equitable distribution of the marital estate. This distribution shall not preclude the Court's ultimate determination with regard to all issues associated with the parties' claims for attorney's fees, suit monies and costs in this case.

DONE AND ORDERED in Chambers at Broward County, Florida on 13th day of February, 2023.

FMCE21012979 02-13-2023 12:02 PM


FMCE21012979 02-13-2023 12:02 PM

Hon. Lorena V. Mastrarrigo

CIRCUIT COURT JUDGE

Electronically Signed by Lorena V. Mastrarrigo

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SPACE COAST CREDIT UNION
P.O. BOX 419002
MELBOURNE, FL 32941-9002

JAIME MARLES
3621 TURTLE RUN BLVD
APT 1032
CORAL SPRINGS, FL 33067

Summary	
Starting Balance	\$86,470.85
Loss	\$770.66 -
Ending Balance	\$85,700.19
Vested Balance	\$85,700.19

% Rate of Return	
10/6/22 - 10/6/22	0.89% ↓
Year to Date	23.8% ↓

Source Details

Source	Deferral Rate/Amt	Beginning Balance	Contributions	Gain/Loss	Withdrawals	Other*	Ending Balance	Vested %	Vested Balance
EMPLOYEE 401(k)	0%	\$61,931.33	\$0.00	(\$551.58)	\$0.00	\$0.00	\$61,379.75	100%	\$61,379.75
EMPLOYER MATCH		\$24,539.52	\$0.00	(\$219.08)	\$0.00	\$0.00	\$24,320.44	100%	\$24,320.44
Totals	0%	\$86,470.85	\$0.00	(\$770.66)	\$0.00	\$0.00	\$85,700.19		\$85,700.19

Fund Details

Fund	Investment Election	Beginning Balance	Contributions	Gain/Loss	Withdrawals	Other*	Fund Transfers	Ending Balance
FIDELITY LARGE CAP GROWTH IDX	50.00%	\$43,725.35 2018.7140 shares	\$0.00	(\$343.18)	\$0.00	\$0.00	\$0.00	\$43,382.16 2018.7140 shares
STATE STREET S&P 500 INDEX	50.00%	\$42,745.50 197.9050 shares	\$0.00	(\$427.47)	\$0.00	\$0.00	\$0.00	\$42,318.03 197.9050 shares
Totals		\$86,470.85	\$0.00	(\$770.66)	\$0.00	\$0.00	\$0.00	\$85,700.19

Disclosures

***For additional information regarding specific fund performance, please refer to your retirement plan website.**

The Importance of Diversifying Your Retirement Savings

To help achieve long- term retirement security, you should give careful consideration to the benefits of a well- balanced and diversified investment portfolio. Allocating your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. This is because market or other economic conditions that cause one category of assets, or one particular security, to perform very well often cause another asset category, or another particular security, to perform poorly. If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified. Although diversification is not a guarantee against loss, it is an effective strategy to help you manage investment risk.

In deciding how to invest your retirement savings, you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other factors, individuals have different financial goals, different time horizons for meeting their goals, and different tolerances for risk. It is also important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals.

For More Information

For information regarding individual investing and diversification, please go to the Department of Labor's website at <https://www.dol.gov/agencies/ebsa/laws-and-regulations/laws/pension-protection-act/investing-and-diversification>.

Please read this statement carefully and report any discrepancies to us within 45 days. After that, any changes will apply to future periods only.

*The "Other" value may include plan fees or expenses applied to your account this statement period or other transactions not identified in the contributions, withdrawals, loan interest or gains values. Plan fees applied to your account are in addition to investment fund expenses which are detailed in each fund's prospectus.