

01/01/2025 - 03/17/2025

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 Alpharetta , GA , 300043942

Vested Account Balance: \$159,133.01
 Total Account Balance: \$159,133.01

Current Contribution Elections

Source	Amount
Pretax	0.0%
Roth	0.0%

Most Recent Contribution

Source	Amount	Date

Activity Summary

Activity	Balance	Shares
Beginning Balance	\$192,547.31	11,299.7252
Contributions	.00	.0000
Earnings	.00	.0000
Realized Gain/Loss	8,300.18	.0000
Dividends	.00	.0000
Distributions	(34,950.00)	(2,038.0197)
Other	.00	.0000
Transfers	.00	.0000
Fees	(57.20)	(3.3267)
Unrealized Gain/Loss	(6,707.28)	.0000
Ending Balance	\$159,133.01	9,258.3788

Investment Summary

Investment	Percentage	Balance
Ssga Target Retire 2045 Fund	100.00%	\$159,133.01

This Statement on Demand shows your account balance, contribution elections and investment summary as of the end date indicated, as well as your activity summary for the period entered. It does not replace the quarterly benefit statements, which will continue to be mailed to you at the address the plan has on file for you.

Quoted data represents past performance and assumes dividends are reinvested. Past performance is not predictive of future results. Share price and return will vary, so investors may lose value or money, including principal. Investing for short periods may make losses more likely. Investments are not FDIC insured, nor are the deposits guaranteed by a bank or any other entity. See the fund's prospectus for general information on the fund. You should periodically review the objectives of each fund and determine whether or not these match your personal objectives and long-term goals.

IMPORTANCE OF DIVERSIFICATION

To help achieve long-term retirement security, you should give careful consideration to the benefits of a well-balanced and diversified investment portfolio. Spreading your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. This is because market or other economic conditions that cause one category of assets, or one particular security, to perform very well often cause another asset category, or another particular security, to perform poorly. If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified. Although diversification is not a guarantee against loss, it can be an effective strategy to help you manage investment risk.

In deciding how to invest your retirement savings, you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other things, individuals have different financial goals, different time horizons for meeting their goals, and different tolerances for risk.

It is also important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals. The U.S. Department of Labor offers helpful information on investing and diversification through its Internet website at: www.dol.gov/ebsa/investing.html.

For More Information, Call 866.715.3552 Option 3
Or visit retirement.insperity.com

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