

PRINCIPAL LIFE INSURANCE CO CUST  
 ROTH IRA FBO AMANDA R SCHNETZKA  
 4543 RUNABOUT WAY  
 BRADENTON FL 34203-3114



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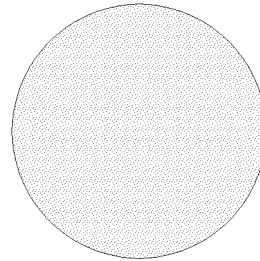
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## Portfolio Summary

**\$395,777.60**

## Portfolio Allocation

	Quarter-to-Date Value
<b>Beginning Balance as of 01/01/24</b>	<b>\$366,974.38</b>
+ Purchases	\$0.00
- Withdrawals	\$0.00
+ Exchanges In	\$0.00
- Exchanges Out	\$0.00
+/- Change in Value	\$28,803.22
<b>Ending Balance as of 03/31/24</b>	<b>\$395,777.60</b>



<input type="checkbox"/> Asset Allocation	100.0%
<b>Total</b>	<b>100.0%</b>

## Contact Information

**Your Financial Professional**  
 PRINCIPAL SECURITIES INC  
 PRINCIPAL CONNECTION  
 711 HIGH ST  
 DES MOINES IA 50392-0001  
 (800) 222-5852

**On the Internet**  
 Sign in to your account at  
[Principal.com](https://Principal.com) for 24/7  
 account information.

**By Mail**  
 Principal Funds  
 PO Box 219971  
 Kansas City, MO 64121-9971

**Investor Services**  
 800-222-5852  
 M-F 7 a.m. to 7 p.m. Central Time

## News from Principal Funds

**Did you max out your IRA contribution for 2023?** If not, there is still time. Log in to your account at [Principal.com](https://Principal.com) if you'd like to contribute before the April 15 tax filing deadline. If you've already hit your 2023 contribution maximum, you can contribute now to get a head start on your 2024 savings. The IRS increased the contribution limit to \$7,000 in 2024 for individuals under age 50 (that's \$500 more than in 2023), and an additional \$1,000 if you're age 50 or older.

## QUARTERLY CONSOLIDATED STATEMENT

January 1, 2024 - March 31, 2024

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### News from Principal Funds *(continued)*

**Have you ever thought about going digital?** Going digital is a secure and convenient way to access your account information. You can experience the ease of doing business with continuous online account access, unlock the benefits of securely accessing your documents online, reduce clutter and avoid waiting for your documents to arrive in the mail by signing up for eDelivery. Log in at [principal.com](http://principal.com) to go digital today.

### Consolidated Portfolio Summary for the following Principal Fund(s)

	Fund Code Account Number	Market Value Beginning 01/01/24	Additions/ Withdrawals	+/- Change in Market Value	Market Value Ending 03/31/24
<b>Retirement Account(s)</b>					
<b>PRINCIPAL LIFE INSURANCE CO CUST ROTH IRA FBO AMANDA R SCHNETZKA</b>					
Principal LifeTime Hybrid 2045 (J)	4556-8900241205	\$16,396.15	\$0.00	\$1,286.91	\$17,683.06
<b>TOTAL</b>		<b>\$16,396.15</b>	<b>\$0.00</b>	<b>\$1,286.91</b>	<b>\$17,683.06</b>
<b>PRINCIPAL LIFE INSURANCE CO CUST IRA AMANDA R SCHNETZKA</b>					
Principal LifeTime Hybrid 2045 (J)	4556-8900241206	\$350,578.23	\$0.00	\$27,516.31	\$378,094.54
<b>TOTAL</b>		<b>\$350,578.23</b>	<b>\$0.00</b>	<b>\$27,516.31</b>	<b>\$378,094.54</b>

### Activity Detail for account 8900241205

**Account Value: \$17,683.06**

Account Registration

**PRINCIPAL LIFE INSURANCE CO CUST  
ROTH IRA FBO AMANDA R SCHNETZKA**

Principal LifeTime Hybrid 2045 (J)	Fund #: 4556	Symbol: PHJYX	Asset Class: ASSET ALLOCATION
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#### Transactions

Date	Description	Amount	Share Price	Sales Charge	Shares	Total Shares Owned
	BEGINNING BALANCE	\$16,396.15	\$13.76			1,191.581
	NO TRANSACTIONS THIS PERIOD					
	<b>ENDING BALANCE</b>	<b>\$17,683.06</b>	<b>\$14.84</b>			<b>1,191.581</b>

### Activity Detail for account 8900241206

**Account Value: \$378,094.54**

Account Registration

**PRINCIPAL LIFE INSURANCE CO CUST  
IRA AMANDA R SCHNETZKA**

Principal LifeTime Hybrid 2045 (J)	Fund #: 4556	Symbol: PHJYX	Asset Class: ASSET ALLOCATION
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#### Transactions

Date	Description	Amount	Share Price	Sales Charge	Shares	Total Shares Owned
	BEGINNING BALANCE	\$350,578.23	\$13.76			25,478.069
	NO TRANSACTIONS THIS PERIOD					
	<b>ENDING BALANCE</b>	<b>\$378,094.54</b>	<b>\$14.84</b>			<b>25,478.069</b>

**Important Information**

- \* You should contact us immediately regarding any errors or discrepancies on this statement confirming your transaction(s).
- \* Investors seeking detailed information regarding securities regulations and disclosures may contact the Financial Industry Regulatory Authority (FINRA) directly by telephone at the FINRA BrokerCheck Hotline number, 1-800-289-9999 or by visiting the FINRA website at FINRA.org. An investor brochure is available that includes information describing FINRA BrokerCheck.
- \* Principal Funds are distributed by Principal Funds Distributor, Inc.
- \* Please note on selling your shares you may be subject to a contingent deferred sales charge (CDSC). Please see the prospectus for details about this charge and other fees. If you have additional questions, please contact your Financial Professional or call Principal Funds at 800-222-5852.

# QUARTERLY CONSOLIDATED STATEMENT

January 1, 2024 - March 31, 2024

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**Add to Your Investment Easily!** DO NOT SEND CASH.

For retirement accounts, please make your check payable to Principal Life Insurance Company and include your account number on your check.

## Invest By Mail

**Account Owner**

PRINCIPAL LIFE INSURANCE CO CUST  
ROTH IRA FBO AMANDA R SCHNETZKA  
4543 RUNABOUT WAY  
BRADENTON FL 34203-3114

Fund Name	Fund/Account Number	Amount (Min \$100)	Tax Year IRA Only*
Principal LifeTime Hybrid 2045 (J)	4556-8900241205	\$ _____	_____

\*Retirement accounts - Indicate the tax year in which you want your purchase to be applied. If no tax year is indicated, the purchase will be applied to the current tax year.

0000000000 021 089002412057



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Fund Name	Fund/Account Number	Amount (Min \$100)	Tax Year IRA Only*
Principal LifeTime Hybrid 2045 (J)	4556-8900241206	\$ _____	_____

\*Retirement accounts - Indicate the tax year in which you want your purchase to be applied. If no tax year is indicated, the purchase will be applied to the current tax year.

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**Address Change Form**

Complete this section if you have had an address change and return it to Principal Funds in the envelope provided.  
You can also update your address on-line at Principal.com.

Account Number(s)

Name

Phone Number

Email Address

Old Address, City, State, Zip

New Legal Street Address (no P.O. Box Addresses), City, State, Zip

New Mailing Address (if different from above), City, State, Zip

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