Empower
PO Box 5430
Denver, CO 80217-5430

# EMPOWER PREMIER TRADITIONAL IRA

| | | | |
|---|---|---|---|
| KENDRICK WASHNGTON | | Statement Period: | 04/01/2023 - 06/30/2023 |
| 9864 GRAND VERDE WAY | | Participant ID: | 28103684 |
| APT 1507 | | Plan: | 740501-01 |
| BOCA RATON FL 33428 | | | Empower Retirement IRA |



## What is my account balance?

**$156,612.87**

As of 06/30/2023

## Where can I go for help?

**Website:** www.empowerinvesting.com
**Phone:** 1-866-317-6586
**Mail:** Empower
PO Box 5430
Denver, CO 80217-5430

## How has my account changed?

| | Total |
|---|---|
| **Balance as of March 31, 2023** | **$156,321.39** |
| Change in Value | 291.48 |
| **Balance as of June 30, 2023** | **$156,612.87** |

## How will my future contributions be invested?

| | |
|---|---|
| 100% | Empower Aggressive Profile Fund Inv |

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## How is my account invested?

| | Beginning Balance | Deposits | Change in Value | Transfers | Withdrawals /Expenses | Ending Balance | Ending Units/ Shares |
|---|---|---|---|---|---|---|---|
| **Fixed** | | | | | | | |
| Empower Guaranteed Income Fund | 156,321.39 | | 291.48 | | | 156,612.87 | |
| **Totals** | **156,321.39** | | **291.48** | | | **156,612.87** | |

## Who are my beneficiaries?

| Type | Name | Relationship | Percent |
|---|---|---|---|
| Primary | Adaia Dorieva Washington | Child | 100.00% |

## How has my account changed over time?

Average Annual Effective Yield For This Reporting Period:
Empower Guaranteed Income Fund . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . 0.75%

## What is the rate of return on my retirement account(s)?

| Period | Year To Date |
|---|---|
| 04/01/2023 - 06/30/2023 | 01/01/2023 - 06/30/2023 |
| .19% | .37% |

Personalized performance information is provided to account holders as a general approximation of the overall recent performance of your account. It is calculated based on a formula which estimates the equivalent rate of return during the stated period, based on the opening balance, transaction activity including any applicable fees, and closing balance. Performance calculations will not include loan balance. Past performance is not a guarantee or prediction of future investment results.

Please review this statement carefully to confirm that we have properly acted on your instructions. Corrections will be made only for errors which have been communicated within 30 calendar days of the last calendar quarter. Any verbal communication provided should be reconfirmed in writing to protect your rights. Empower reserves the right to limit our liability if inaccuracies are not reported promptly. If applicable, the time your request was received is available upon request. Please direct all questions, inquiries or complaints to the contact located on the first page of this statement.

Representatives of Empower do not offer or provide investment, fiduciary, financial, legal or tax advice or act in a fiduciary capacity for any client unless explicitly described in writing. Please consult with your investment advisor, attorney and/or tax advisor as needed.

**Securities offered and/or distributed by Empower Financial Services, Inc., Member FINRA/SIPC.** Empower Financial Services, Inc. is an affiliate of Empower Retirement, LLC; Empower Funds, Inc.; and registered investment advisers, Empower Advisory Group, LLC and Personal Capital.

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28103684

## ------------An Important Message about your Trusted Contact Person data------------

By providing a trusted contact person, you authorize us to disclose account information to your trusted contact person to confirm the specifics of your current contact information, health status or the identity of any legal guardian, executor, trustee or holder of a power of attorney; to address possible financial exploitation; or as otherwise permitted by FINRA Rule 2165 (Financial Exploitation of Specified Adults).

To add/update a trusted contact person to your account, please call the contact located on the first page of the statement.

## ----------- An Important Message about your Benefit Information ------

This benefit statement provides your vested benefit payable under the plan as of the end of the statement period. If you are terminated and eligible for a distribution, you may obtain more detailed information about your distribution options for these amounts by accessing your plan's Website or reviewing your Summary Plan Description (SPD). The amount eligible for a distribution in a lump sum may vary from the amount shown on this statement due to investment gains and/or losses that occur after the statement period end date. If you have any questions concerning your benefits, please contact the Service Center.