


Statement Date: May 2, 2023

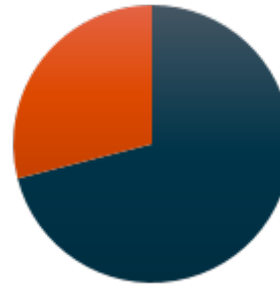
 **My Account**
tsp.gov

JAMES H. SMITH JR. JR.
1113 THE BY WAY
MCDONOUGH GA 30252-4203

Online Account Statement - Thrift Savings Plan

Thrift Savings Plan	
Account Summary	01-01-2023 to 05-01-2023
Opening Balance	\$1,224,276.47
Deposits/Adjustments ¹	\$9,285.76
Withdrawals ²	\$0.00
Transaction Fees/Expenses	\$0.00
Gains/Losses	\$24,542.42
Closing Balance	\$1,258,104.65
Vested Balance	\$1,258,104.65
Your Personal Rate of Return	2.00%

Contributions and Earnings



You	\$887,604.37	71%
Employer	\$370,500.28	29%
Total	\$1,258,104.65	100%

¹ Includes contributions, loan repayments, redesignations and earnings adjustments related to payroll corrections.

² If a resignation or negative adjustment involving Roth was processed during the statement period, the amount moving out of the correction account will be included here.

Your Contributions

As of 05-01-2023

	Quarter-to-date	Year-to-date
Traditional (Tax-deferred)	\$6,964.32	\$6,964.32
Automatic 1% - 3yr	\$464.27	\$464.27
Match	\$1,857.17	\$1,857.17

Your Lifetime Contributions

As of 05-01-2023

	Lifetime-to-date
Traditional (Tax-deferred)	\$6,964.32

Your Balances

As of 05-01-2023

	Contributions & Earnings	Percent of Balance	Vested Percent
Traditional (Tax-deferred)	\$887,604.37	71%	100%
Match	\$294,899.38	23%	100%
Automatic 1% - 3yr	\$75,600.90	6%	100%
Total	\$1,258,104.65	100%	

Your Investment Summary

Asset Allocation as of May 1, 2023



Cash	90%
Stocks	10%

Keep a Long Term View

A diversified account will weather the market's ups and downs. Develop an investment strategy based on reason instead of emotion—and stick with it.

Fund Allocation as of 05-01-2023

Fund Name	Current Allocation
G Fund	90%
C Fund	10%

Activity Detail by Fund

01-01-2023 to 05-01-2023		Asset Class	
		Cash	Stocks
Fund Name	All Funds Total	G Fund	C Fund
Opening Balance	\$1,224,276.47	\$1,115,767.97	\$108,508.50
Contributions	\$9,285.76	\$0.00	\$9,285.76
Gains/Losses	\$24,542.42	\$14,352.35	\$10,190.07
Closing Balance	\$1,258,104.65	\$1,130,120.32	\$127,984.33
Closing Units		64,737.744	1,991.143
Unit Price (NAV)		17.456900	64.276800

Important Note: For more detailed information, especially for payroll corrections such as late/missed contributions, negative adjustments, miscellaneous adjustments, and redesignations, visit My Account from tsp.gov and go to the Account Activity page from the Savings & Retirement menu.

Your Transaction Fee and Expense Details

01-01-2023 to 05-01-2023

You didn't have any transaction fees or expenses deducted from your account during this period. However, some of the plan's administrative expenses for the period may have been paid by fees from one or more of the plan's investment funds. These expenses are included in the expense ratio (total annual operating expenses) provided in the applicable investment fund disclosures. Additional information about your Fees and Expenses can be found on My Account at tsp.gov under the Plan Information Section.

Your Beneficiaries

As of 05-01-2023

You may change your Thrift Savings Plan beneficiaries at any time using My Account at tsp.gov.

Primary Beneficiary	Benefit Percentage	Relationship
LAURA M. SMITH	100%	Spouse

Contingent Beneficiary	Benefit Percentage	Relationship
ALYSON E. SMITH	50%	Other
COLE M. SMITH	50%	Other

Review Your Statement

If you notice any errors in your account statement, please contact the ThriftLine Service Center promptly at the phone number below.

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- **Keep all contact information (including mobile number) up to date** so that we may contact you quickly if we suspect suspicious activity.
- **Update security software on any device you use to access your account.** Use a private device and a protected wireless connection.
- **Choose a password that you'll only use for this account.** Don't save your logon information on a device.
- **Do not share your account access or logon information** with anyone, including friends and family.

■ **Contact us immediately if:**

- Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
- You receive any communications about suspicious account activity.

For More Information



Online
My Account
at tsp.gov

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[App Store](#) | [Google Play](#)



Phone
between 7 a.m. and 9 p.m. Eastern time, Monday through Friday
1-877-968-3778 (United States)
+1-404-233-4400 (Outside the United States)
Generally, you'll have a shorter wait time if you call after Tuesday.

