


Statement Date: July 7, 2025

 **My Account**
tsp.gov

MATTHEW T. ALDERMAN
2998 HILLIARD DR
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Quarterly Account Statement


Thrift Savings Plan (Uniformed Services)

Thrift Savings Plan (Uniformed Services)	
Account Summary	04-01-2025 to 06-30-2025
Opening Balance	\$48,616.97
Deposits/Adjustments ¹	\$0.00
Withdrawals	\$0.00
Transaction Fees/Expenses	\$0.00
Gains/Losses	\$5,573.89
Closing Balance	\$54,190.86
Vested Balance	\$54,190.86
Your Personal Rate of Return	11.46%

¹ Includes contributions, loan repayments, redesignations and earnings adjustments related to payroll corrections.

Contributions and Earnings



	You	
	\$54,190.86	100%
	Employer	
	\$0.00	0%
	Total	
	\$54,190.86	100%

Your Lifetime Contributions

As of 06-30-2025

	Lifetime-to-date
Traditional (Tax-deferred)	\$188.64
Roth	\$35,111.67

Your Balances

As of 06-30-2025

	Contributions & Earnings	Percent of Balance	Vested Percent
Traditional (Tax-deferred)	\$490.77	1%	100%
Roth ¹	\$53,700.09	99%	100%
Total	\$54,190.86	100%	

Your Nontaxable Roth Balance:
\$35,111.67

¹You began making Roth contributions to the plan on February 1, 2018.

Your Investment Summary

Fund Allocation as of 06-30-2025

Fund Name	Current Allocation	Future Investments All
C Fund	55%	50%
S Fund	45%	50%

Activity Detail by Fund

04-01-2025 to 06-30-2025		Asset Class	
		Stocks	Stocks
Fund Name	All Funds Total	C Fund	S Fund
Opening Balance	\$48,616.97	\$27,017.38	\$21,599.59
Gains/Losses	\$5,573.89	\$2,953.60	\$2,620.29

04-01-2025 to 06-30-2025		Asset Class	
		Stocks	Stocks
Fund Name	All Funds Total	C Fund	S Fund
Closing Balance	\$54,190.86	\$29,970.98	\$24,219.88
Closing Units		303.736	263.111
Unit Price (NAV)		98.674300	92.052100

Important Note: For more detailed information, especially for payroll corrections such as late/missed contributions, negative adjustments, miscellaneous adjustments, and redesignations, visit My Account from tsp.gov and go to the Account Activity page from the Savings & Retirement menu.

Rates of Return

Fund Name	YTD	1-Year	3-Year	5-Year	Fund Name	YTD	1-Year	3-Year	5-Year
L Income	4.55%	7.80%	7.75%	5.75%	L 2065	9.88%	15.95%	17.78%	N/A
L 2030	7.17%	11.77%	12.51%	9.80%	L 2070	9.90%	N/A	N/A	N/A
L 2035	7.62%	12.46%	13.28%	N/A	L 2075	N/A	N/A	N/A	N/A
L 2040	8.06%	13.12%	14.05%	11.01%	G Fund	2.22%	4.42%	4.23%	3.11%
L 2045	8.44%	13.68%	14.71%	N/A	F Fund	4.02%	6.07%	2.56%	-.64%
L 2050	8.79%	14.23%	15.37%	12.05%	C Fund	6.18%	15.11%	19.66%	16.61%
L 2055	9.88%	15.95%	17.78%	N/A	S Fund	2.11%	15.61%	15.24%	11.68%
L 2060	9.88%	15.95%	17.78%	N/A	I Fund	18.69%	16.91%	15.86%	11.32%

Your Transaction Fee and Expense Details

04-01-2025 to 06-30-2025

You didn't have any transaction fees or expenses deducted from your account during this period. However, some of the plan's administrative expenses for the period may have been paid by fees from one or more of the plan's investment funds. These expenses are included in the expense ratio (total annual operating expenses) provided in the applicable investment fund disclosures. Additional information about your Fees and Expenses can be found on My Account at tsp.gov under the Plan Information Section.

Your Beneficiaries

As of 06-30-2025



You don't have any Thrift Savings Plan (Uniformed Services) beneficiaries on this site. However, you may have beneficiaries on a previously completed TSP-3 Designation of Beneficiary form. To designate a beneficiary to view on your statement and the website, visit My Account at tsp.gov.

Review Your Statement

If you notice any errors in your account statement, please contact the ThriftLine Service Center promptly at the phone number below.

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- **Keep all contact information (including mobile number) up to date** so that we may contact you quickly if we suspect suspicious activity.
- **Update security software on any device you use to access your account.** Use a private device and a protected wireless connection.
- **Choose a password that you'll only use for this account.** Don't save your logon information on a device.
- **Do not share your account access or logon information** with anyone, including friends and family.
- **Contact us immediately if:**
 - Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
 - You receive any communications about suspicious account activity.

For More Information



Online

My Account
at tsp.gov

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Phone

between 7 a.m. and 9 p.m. Eastern time, Monday through Friday
1-877-968-3778 (United States)
+1-404-233-4400 (Outside the United States)
Generally, you'll have a shorter wait time if you call after Tuesday.