



INVESTMENTS

As of 11/30/2022

Search Investment

Investment	Balance	Change in Balance	Vested Balance	Shares	Price	Change in Price	Average Cost
VANGUARD EXT MARKET INDEX INST	\$59,170.55	▲ \$1,762.63	\$59,170.55	545.7027	\$108.43	▲ \$3.23	\$121.44
VANGUARD INST INDEX	\$123,407.89	▲ \$3,736.18	\$123,407.89	356.1657	\$346.49	▲ \$10.49	\$309.73
VANGUARD TTL BND MRK INDX INST	\$33,143.07	▲ \$282.80	\$33,143.07	3,466.8483	\$9.56	▲ \$0.06	\$11.14
VANGUARD TTL INT STOCK IND ADM	\$62,122.82	▲ \$1,443.71	\$62,122.82	2,154.7979	\$28.83	▲ \$0.67	\$28.57

Total Account Balance:

**\$277,844.33**

Change Investments

Research Investments

*Current performance may be lower or higher than the quoted past performance, which cannot guarantee future results. Share price, principal value, and return will vary and you may have a gain or loss when you sell your shares. For up-to-date standardized total returns, including the most recent quarter-end performance, please click here.*

This figure represents the average cost per share in your account. Average cost is calculated by dividing the total cost of shares, including reinvested dividends and capital gains, by the total number of shares owned in an investment.

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Help clients around the world achieve their long-term investment goals.

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## AGE-BASED SAVINGS GOALS METHODOLOGY AND ASSUMPTIONS

### Retirement Income Experience and *Confidence Number*® Methodology and Assumptions

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