

Health Savings Account (HSA)

[View your HSA on Fidelity.com](#)

Account Number: 224771591

Connected to [Your Health Plan](#)

[Update Personal Info](#)

[Update Beneficiaries](#)

[View your HSA on Fidelity.com](#)

Summary

HSA Menu

Summary

Account balance

AS OF OCT-30-2023 06:42 PM ET

\$2,276.41

Cash balance	\$2,276.41
Invested balance	\$0.00

[What's considered a qualified medical expense?](#)

Year-to-date contributions¹

\$5,722.92

Your contributions	\$4,535.42
Company contributions	\$1,187.50

2023 IRS contribution limits² ⓘ

Individual	Family
\$3,850.00	\$7,750.00

The year you turn 55, you can contribute an extra \$1,000.00 in catch-up contributions.

Rate of Return³

AS OF SEP-30-2023 12:00 AM ET

+2.01%

Year-to-date

[View your investing options](#)

Pay for health care expenses now and later



Spend now

Pay for qualified medical expenses anytime with a swipe of your Fidelity HSA[®] debit card.

[Use your HSA for health care costs](#)



Save and invest for later

Invest your HSA dollars to help build tax-free savings for future qualified medical expenses. Any investment growth is federally tax-free and can help you prepare for retirement.

[Invest through your HSA](#)



Manage health care expenses with the app

Use the Fidelity Health[®] app to keep track of your health care expenses. View your HSA balance, pay providers, save receipts, and reimburse yourself for qualified medical expenses.



Download the Fidelity Health[®] app from the [Apple App store](#) or the [Google Play store](#).

Recent activity⁴

(Last 60 Days)

Show core transaction details [?]

Date	Description	Amount
10/30/2023	DEBIT CARD PURCHASE (Cash)	-\$253.00
10/16/2023	CO CONTR CURRENT YR EMPLOYER CUR YR (Cash)	\$62.50
10/16/2023	PARTIC CONTR CURRENT PARTICIPANT CUR YR (Cash)	\$260.42
10/09/2023	DEBIT CARD PURCHASE IN *NUVIVA MEDICAL WEI 239-5661342 FL10062324692168P32SA6 (Cash)	-\$850.00
10/02/2023	CO CONTR CURRENT YR EMPLOYER CUR YR (Cash)	\$62.50
10/02/2023	PARTIC CONTR CURRENT PARTICIPANT CUR YR (Cash)	\$237.50
09/29/2023	INTEREST EARNED FDIC INSURED DEPOSIT AT CITIBANK HSA... (QPCIQ) (Cash)	\$5.51
09/29/2023	INTEREST EARNED FDIC INSURED DEPOSIT AT US BANK HSA ... (QMLTQ) (Cash)	\$0.40
09/18/2023	CO CONTR CURRENT YR EMPLOYER CUR YR (Cash)	\$62.50
09/18/2023	PARTIC CONTR CURRENT PARTICIPANT CUR YR (Cash)	\$237.50
09/05/2023	DEBIT CARD PURCHASE IN *NUVIVA MEDICAL WEI 239-5661342 FL09012324692167L2XY8V (Cash)	-\$850.00
09/01/2023	CO CONTR CURRENT YR EMPLOYER CUR YR (Cash)	\$62.50
09/01/2023	PARTIC CONTR CURRENT PARTICIPANT CUR YR (Cash)	\$237.50
08/31/2023	INTEREST EARNED FDIC INSURED DEPOSIT AT CITIBANK HSA... (QPCIQ) (Cash)	\$6.19

[Show more](#)

[Transaction History](#)

[Pending Transfers & Bill Payments](#)

[Statements](#)

Need more help?

Check out these resources for help with your HSA.

[Understanding your account \(PDF\)](#)

[Next steps to consider \(PDF\)](#)

[4 things to know \(PDF\)](#)

[Frequently asked questions](#)

Questions? Call a Fidelity HSA service specialist: **800-544-3716**

Investing involves risk, including risk of loss.

Additional Important Information

✓ Accounts

1. The Year-to-Date Contribution amount reflects all employee contributions plus any employer contributions made by the selected employer. It does not include contributions made by other employers. For total year-to-date employer and payroll contributions, please check your payroll statements.
2. Not to exceed the IRS maximum annual limit.
3. Personal rate of return information for authorized accounts will become available the monthly cycle following authorization. For periods less than one year, performance returns are presented on a cumulative basis.
4. If your recent activity shows a \$0 value, your transaction may be processing.

Cash balance is the amount that is immediately available to use to pay for qualified medical expenses. This balance includes both Core and other Fidelity Money Market funds held in the account. This balance does not include deposits that have not cleared. Sell orders are reflected in this balance on settlement date and Buy orders are reflected on trade date.

If you are eligible, Track and Pay provides services to help you manage your health expenses, payments, claims, and receipts, on any device.

A health savings account (HSA) is a tax-advantaged trust or custodial account used in conjunction with a high-deductible health plan (HDHP) which eligible individuals may establish to pay for current and future qualified medical expenses.

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