

**IN THE CIRCUIT COURT OF THE SIXTH
JUDICIALCIRCUIT,
IN AND FOR PINELLAS COUNTY, FLORIDA
CASE NO.: 17-3886-FD**

IN RE: THE MARRIAGE OF

**RONALD BRIAN WILLIAMS,
PETITIONER/FATHER,**

AND

**SAMANTHA WILLIAMS,
RESPONDENT/MOTHER.**

_____ /

MEDIATED MARITAL SETTLEMENT AGREEMENT

THIS AGREEMENT is made and entered into by and between **SAMANTHA WILLIAMS**, hereinafter referred to as "Wife" or "Mother", and **RONALD BRIAN WILLIAMS**, hereinafter referred to "Husband" or "Father" and collectively hereinafter referred to as "the parties." This agreement is being entered freely and voluntarily at Mediation. Both parties are represented by the undersigned counsel and the Mediator is Amy Cohen.

WITNESSETH

WHEREAS, the Parties were married on 12/24/1997. The Parties are currently living separate and apart.

WHEREAS, the parties acknowledge that irreconcilable differences exist, that their marriage is irretrievably broken and the parties intend to live separate and apart; and

WHEREAS, the parties have three (3) children. Two of the children remain minors.

WHEREAS, this cause is currently pending in Pinellas County and the parties mutually desire to settle all issues pertaining to this action, including but not limited to issues concerning their child, spousal support, and equitable distribution so that their respective present and future property and financial rights, claims and demands upon the other, be fully, finally and conclusively settled and determined by this Mediated Marital Settlement Agreement and an Agreed Upon Parenting Plan, that will be executed separately by the parties.

WHEREAS, the Parties hereto represent that this Mediated Marital Settlement Agreement is fair and equitable. Both parties are in accord with and understand the terms of this

agreement and are entering into this agreement freely, voluntarily and without coercion or duress.

WHEREAS, the parties hereto represent that they have each reviewed this agreement with their attorneys before signing it. Each party has been adequately informed of the wealth, property, estate, income and liabilities of the other party and of their respective rights thereto or has had ample opportunity to obtain such information and freely and voluntarily waives the right to obtain any such further information prior to signing this agreement;

NOW THEREFORE, in consideration of the sum of the mutual and several promises and undertakings hereinafter made and assumed and for good and valuable consideration by each to the other delivered, the receipt and sufficiency of which are hereby acknowledged, the parties do freely and voluntarily agree by and between themselves as follows:

ARTICLE I SEPARATION

1.0 **SEPARATION:** Irreconcilable differences have arisen between the parties and as a result, the Husband and Wife intend to live separate and apart from each other and desire to settle and adjust all matters relating to (a) their marital duties, (b) past, present and future support of the other, (c) all property rights, both real and personal, that each may have by virtue of their marriage or otherwise, and (d) payments in the nature of alimony and all other allowances which either may be entitled to in the event of a separation or Dissolution of Marriage.

ARTICLE II RECONCILIATION

2.0 **RECONCILIATION:** It is the express intention of the parties that a reconciliation in no way shall abrogate or affect the provisions of this agreement concerning the settlement and disposition of property rights between the parties in their respective realty and personal property as set forth in this agreement.

ARTICLE III ALIMONY

3.1 **PERMANENT PERIODIC ALIMONY.** The Parties agree that the Wife has a need and the Husband has the ability to pay permanent periodic alimony to the Wife in the amount of \$16,000 per month beginning March 1, 2022 and continuing on the first day of each and every month thereafter. This alimony shall not be taxable to the Wife nor deductible to the Husband. This alimony terminates upon the death of either Party or the remarriage of the Wife. This alimony shall remain modifiable as provided by law.

The Wife has applied for SSDI in light of her claimed disability/illnesses. The Wife is not receiving any earned income nor any disability at this time. The Wife shall have the obligation to pursue such claim and she shall provide the Husband notice of the status of such claim upon reasonable request by the Husband. The Parties agree that if the Wife is awarded any form of disability, any such award shall be considered a substantial change in circumstances for a modification of alimony.

In addition, the parties have agreed that based upon the equitable distribution, the Wife has a net income of \$4,000.00 from all assets received herein.

The Parties agree that it is in their best interest for alimony to be paid directly from the Husband to the Wife. In the event the Husband is ever more than seven (7) days late on any alimony payment, the Wife shall be entitled to the entry of an ex-parte income withholding order whereby all future payments shall be by IWO from the employer of the Husband and paid through the State Disbursement Unit.

3.2 WAIVER OF OTHER AND ADDITIONAL FORMS OF ALIMONY: Other than as set forth above, the Husband and Wife each permanently and completely waive any and all rights to other or additional forms of alimony including but not limited to any right they may have by virtue of the marriage to permanent alimony, rehabilitative alimony, durational alimony, temporary alimony, bridge the gap alimony or additional lump sum alimony. The Husband and Wife hereby swear and affirm that they are making this waiver freely and voluntarily without coercion or duress. The Husband and the Wife hereby swear and affirm that they have had sufficient time to reflect upon this decision, to discuss it with their respective attorneys and/or to obtain an attorney to provide legal such advice, and hereby swear, affirm and agree that they wish to waive the right, permanently and completely, to obtain alimony from the other party other than as set forth herein.

3.3 LIFE INSURANCE POLICY: The Husband shall have the obligation to maintain a \$2,000,000.00 life insurance policy naming the Wife as the irrevocable beneficiary for so long as he has an obligation to pay child support or alimony. The Wife shall be entitled to proof of such life insurance upon reasonable request by the Wife to the Husband. The Husband shall name the children as beneficiaries for no less than \$500,000. per child, which may be held in trust for the health, education and welfare of the children.

3.4 STATUS QUO: The Parties agree that it is in the best interests of the family for the Husband to continue the status quo for payment of expenses for the month of February, 2022.

ARTICLE IV MINOR CHILDREN

4.0 SHARED PARENTAL RESPONSIBILITY: The parties shall have Shared

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RBW

Husband's Initials

Parental Responsibility and shall retain full parental rights and responsibilities with respect to their minor child. The parties agree that they will make decisions in the best interest of the child and isolate any prior marital conflicts from the role of parent. It is agreed that both parties are fit parents and wish to continue being actively involved in the child's life as the parties did when the marriage was intact.

4.1 **PARENTING PLAN:** The Wife and the Husband acknowledge that Florida Statutes, Chapter 61.13 requires the court to address, in detail, how parents will share and be responsible for the daily tasks associated with the upbringing of the children and the time-sharing arrangements with respect to each child. The parties will agree upon and execute a parenting plan. In the event the Parties are unable to agree on a parenting plan, the Court shall reserve jurisdiction for the entry of a parenting plan in the event the Parties are unable to agree.

4.2 **CHILD SUPPORT:** The Parties agree that the Husband shall pay child support to the Wife in the amount of \$3527.00 per month for the two (2) remaining minor children. The child support shall begin on March 1, 2022 and shall continue until such time as the minor child, to wit: GBW, whose date of birth is December 30, 2005 who anticipates emancipation at graduation in either May or June of 2024. Upon the emancipation of GBW, the child support shall reduce to the sum of \$2257.00 until such time as the youngest child emancipates which is anticipated at graduation in either May or June of 2024.

The Parties agree that it is in their best interest for the child support to be paid directly from the Husband to the Wife. In the event the Husband is ever more than seven (7) days late on any child support payment, the Wife shall be entitled to the entry of an ex-parte income withholding order whereby all future payments shall be by IWO from the employer of the Husband and paid through the State Disbursement Unit.

The child support guidelines are attached hereto as Exhibit "A".

4.3 **CHILD SUPPORT FOR OLDEST CHILD:** The Father agrees that for so long as the oldest child, SFW, whose date of birth is 7/19/03 is residing with the Wife and attending college, the Father will pay to the Wife the additional sum of \$500.00 for the benefit of this child. This obligation shall terminate upon the child living at a location other than the marital home or the child's 21st birthday, whichever is earlier.

4.4 **TERMINATION OF CHILD SUPPORT.** Child support shall continue until each child reaches the age of eighteen or graduates from high school so long as same is contemplated prior to each child's 19th birthday.

4.5 **CHILDREN'S HEALTH INSURANCE:** The children are currently covered under a group health insurance plan paid by the Husband's employer. The Husband shall continue to provide health insurance for the children so long as he is legally able to do so and the policy remains reasonably available (which is currently age 26).

4.5 **UNCOVERED OR UNINSURED MEDICAL EXPENSES:** The parties will divide any uncovered or uninsured reasonable and necessary health care expenses of the children on a pro-rata basis. This includes pro-rata expenses for the oldest child who has already emancipated until such time as that child reaches the age of 21. The Wife shall be responsible for 35% and the Husband shall be responsible for 65%. "Uncovered Health Care Expenses" means all ordinary, reasonable and necessary expenses not covered by insurance and incurred for medical, health, dental, psychological or psychiatric care on behalf of the child, including, but not limited to hospitalization, prescriptions, physicians, dentists, orthodontics (including braces), contact lenses and eyeglasses, examinations and insurance copayments. The parties agree that they shall only take the minor child to in-network providers unless there are no in-network providers available or the parties mutually agree to an out of network provider. The parties agree that they will not unilaterally change the health care or dental providers for the minor child without the express authorization of the other parent in writing. If a parent takes a child to an out of network provider when an in-network provider is available and/or without the prior approval of the other parent, the parent who elects to do so shall be responsible for one hundred percent (100%) of the uncovered or uninsured expense.

ARTICLE V EQUITABLE DISTRIBUTION

5.0 **EQUITABLE DISTRIBUTION:** As and for an equitable division of marital property, assignment of non-marital property and as and for the payment of marital debts, the parties shall make those transfers, conveyances, assignments, payments and acknowledgments in accordance with the terms, provisions, conditions and covenants as set forth below and as referenced in Exhibit "B" Williams v. Williams Equitable Distribution Balance Sheet.

5.1 **REAL ESTATE:** The Parties own five (5) parcels of real estate which shall be divided pursuant to the attached Exhibit "B" Williams v. Williams Equitable Distribution Balance Sheet.

The Parties shall each be entitled to immediate use, possession and ownership of all parcels of real estate set forth on the attached Exhibit "B" Williams v. Williams Equitable Distribution Balance Sheet. Each Party shall be responsible for and shall indemnify and hold the other harmless for any and all liability associated with their real estate.

The Husband has agreed that notwithstanding the above provision, the Wife's Mother shall have the right to possession of the Wembly Townhome until she either dies or is relocated to a facility. The Wife shall immediately notify the Husband if her Mother dies or relocates. The Wife shall be entitled to all of the personal property from the Wembly Townhome.

The Parties shall execute all documents necessary to transfer the real estate as set forth on Exhibit "B" in a timely manner after receipt of such documents.

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Husband's Initials

5.2 **CONTENTS OF THE FORMER MARITAL HOME:** The parties agree that the Wife will be entitled to retain as her sole property any and all furnishings, personal property, electronics or other contents of the Former Marital Home other than the remaining items from the marital home which are set forth on the attached Exhibit “B”, specifically the orange lawn mower, two (2) waverunners and associated trailer. The Husband has ownership and shall keep the Bucs tickets. The Husband shall be entitled to pick up these remaining items on or before April 1, 2022. He shall be responsible for and shall indemnify and hold the Wife harmless for any and all liability associated with these tickets.

5.3 **BUSINESS ASSETS:** During the course of the marriage, there were businesses created and or acquired, which include, but not limited to real property, personal property, accounts receivable and otherwise. Such businesses shall be divided per the attached Exhibit “B”. The Parties shall each be responsible for and shall indemnify and hold the other harmless for any and all liability associated with their own businesses.

5.4 **HUSBAND’S MOTOR VEHICLES AND VESSEL:** The Husband shall receive exclusive use ownership and possession of the vehicles and vehicles per the attached exhibit “B”. The Husband shall be responsible for and shall indemnify and hold Wife harmless for any and all liability associated for such vehicles and vessels. The Wife agrees to execute title transfers or any other document necessary to relinquish all of her right title and interest in these vehicles and vessels to the Husband within no more than thirty (30) days of execution of this agreement. Otherwise, upon default thereon, the Final Judgment of Dissolution of Marriage shall act as a conveyance. The Husband agrees to indemnify and hold the Wife harmless for any liability associated with the ownership or operation of these vehicles.

5.5 **WIFE’S VEHICLES:** The Wife shall receive exclusive use ownership and possession of the vehicles set forth on the attached Exhibit “B”. The Wife agrees to indemnify and hold the Husband harmless for any liability stemming from ownership or use of these vehicles except that the Husband shall have the obligation to make timely payments on the blue 2018 BMW 330i 4 door, 2016 Mini Cooper Countryman, and 2015 GMC Yukon until such time as the vehicle loans or satisfied. The Husband agrees to execute a title transfer or any other document necessary to relinquish all of his right title and interest in the vehicle to the Wife within no more than thirty (30) days of execution of this agreement. Otherwise, upon default thereon, the Final Judgment of Dissolution of Marriage shall act as a conveyance..

5.7 **RETIREMENT AND INVESTMENT ACCOUNTS:** During the course of the marriage the parties contributed to certain retirement, profit sharing and investment accounts. The Parties have identified the division of these accounts on the equitable distribution worksheet as referenced on the signed ED Worksheet which identifies all values of assets and liabilities. The Parties agree they will hire Matthew Lundy to prepare a QDRO for the division of the 401K. The Parties will be equally responsible for the cost of the QDRO.

5.8 **CHILDREN'S INVESTMENT ACCOUNTS:** During the marriage, the parties contributed to the Florida Prepaid College Plan. The Husband will continue to pay the monthly amounts on these accounts until such time as the obligation is satisfied. The Parties agree that the funds in the children's accounts shall not be utilized for any purpose other than their education unless the Parties agree otherwise in writing.

5.9 **BANKING ACCOUNTS:** The banking accounts shall be divided as set forth on the attached equitable distribution worksheet. The Parties will close all joint accounts.

5.10 **CREDIT CARD AND OTHER CONSUMER DEBT:** The marital debt shall be divided per the attached Exhibit "B".

5.11 **UNSPECIFIED DEBT:** Should there be any debt, payment for which is not specifically allocated to a party under the terms of this Agreement, the party who has incurred such debt shall be solely responsible for the payment of same, and shall hold the other harmless there from other than as specifically set forth herein.

5.12 **CREDIT CARD & DEBT INDEMNIFICATION:** Each of the parties hereto represents that he or she has not contracted and will not hereinafter contract any debt, charge or liability in the name or upon the credit of the other, or for which the other or the estate of the other might or could become liable and agrees, in any event, to indemnify and hold the other and the estate of the other harmless therefrom in all respects unless otherwise specifically provided for within the confines of this agreement. The indemnification and hold harmless agreement herein is in the nature of support, not dischargeable in bankruptcy, and the indemnification includes any liability that may be incurred by the party indemnified and held harmless for any and all costs and attorney's fees.

5.13 **EQUALIZING PAYMENT:** The Parties agree that based upon the equitable distribution, the Husband owes to the Wife the cash sum of \$618,638.00 which the Husband shall either pay to the Wife in cash or by retirement transfer. In the event any of the amount is paid by retirement transfer, the Husband shall have the obligation to transfer such amount plus 30% for any tax effect of such transfer. If the Husband is paying cash, said payment shall be due to the Wife within sixty (60) days from the date of execution of this Agreement. If the payment is going to be made by retirement transfer, such transfer request shall be made within sixty (60) days of the date of execution of this Agreement. If there is a separate QDRO fee for this transfer, the Husband shall be responsible for the cost of such transfer.

ARTICLE VI INCOME TAX FILINGS

6.0 **TAX RETURN 2021:** The parties agree to file a joint income tax return for taxable year 2021 with a filing status of married filing jointly. The Husband shall be responsible for having the taxes prepared and for paying for the cost of such tax preparation. If the parties are

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entitled to a refund, they shall equally divide the refund. The Husband shall be responsible for and shall indemnify and hold the Wife harmless for any and all liability for the 2021 tax return.

6.1 **ATTORNEY NOT TAX EXPERT:** The parties acknowledge that any attorney involved with this agreement does not claim to be an expert in tax matters. Each party states that he or she has consulted or has had the opportunity to consult with a tax professional to fully evaluate the tax implications and consequences of this agreement.

ARTICLE VII ATTORNEY FEES

7.0 **RESPONSIBILITY FOR FEES:** The parties have agreed that they will each be individually responsible for their attorney's fees.

ARTICLE VIII GENERAL PROVISIONS

8.0 **EXECUTION OF DOCUMENTS:** The parties hereto agree to execute any and all documents necessary to comply with the terms and provisions of this Marital Settlement Agreement and the Parenting Plan that has been separately executed in this action.

8.1 **WAIVER OF RIGHTS TO OTHER PARTY'S ESTATE:** Other than as set forth herein, each party hereby waives any and all rights to the following:

- (a) to inherit any part of the estate of the other at his or her death;
- (b) to take property from the Estate of the other by devise or bequest, except under a Will or Codicil dated subsequently to the date of this Agreement;
- (c) to act as the Personal Representative under the Will of the other, unless so nominated by a Will or Codicil dated subsequently to the date of this Agreement;
- (d) to act as the Personal Representative of the Estate of the other on intestacy unless nominated by another party legally entitled to so act.

8.2 **HOLDING OTHER PARTY FREE AND HARMLESS:** With respect to past, present and future liabilities and obligations:

- (a) Husband warrants to Wife that he has not incurred (except as otherwise specified in this Agreement) any liability or obligation for which Wife is or may be liable. If a claim or action is brought attempting to hold Wife liable for any such liability or obligation he shall, at his sole expense, defend Wife against any

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such claim or action, whether or not well founded, and he shall hold Wife free and harmless for the same and pay the cost of her reasonable attorney's fees.

(b) Wife warrants to Husband that she has not incurred (except as otherwise specified in this Agreement) any liability or obligation for which Husband is or may be liable. If any claim or action is brought attempting to hold Husband liable for any such liability or obligation she shall, at her sole expense, defend Husband against any such claim or action, whether or not well founded, and she shall hold Husband free and harmless for the same, and pay the cost of his reasonable attorney's fees.

8.3 RELEASE OF PROPERTY: Except as otherwise provided herein, each party does hereby waive, release and otherwise renounce any and all right to seek additional forms of alimony, equitable distribution, or their interest in the property of the other, including trust funds and accounts and acknowledges that the provisions for the distribution of the property contained in this agreement are intended to be a full, fair, and complete property settlement agreement and division of all marital assets and obligations.

8.4 NON MERGER OF AGREEMENT: In the event the Husband or the Wife at any time, hereafter obtains a Dissolution of Marriage, this Agreement and all of its provisions shall be incorporated into a Final Judgment for Dissolution of Marriage, either directly or by reference, but notwithstanding said Incorporation, this Agreement shall be effective upon execution of both parties and shall be enforceable as a legal contract with independent legal significance unrelated to the Dissolution of Marriage proceedings. The Court on entry of the Final Judgment for Dissolution of Marriage shall retain the right to enforce the provisions and terms of the benefit of the heirs, executors, administrators, assigns, devisees and grantees of the parties hereto.

8.5 DISCLOSURE: Pursuant to Rule 12.285 (a) Fla. Fam. L.R.P., the parties hereby acknowledge that they full complied with mandatory disclosure and any other disclosure necessary to allow them to make an informed decision. The Parties hereby waive any further disclosure from the other.

8.6 LATER-ACQUIRED PROPERTY: Husband and Wife confirm that any and all property received or acquired by either of them after the date of this Agreement, including rents, earnings, purchases, gifts, trust receipts, and insurance proceeds, shall be the non-marital property of the receiving or acquiring party.

8.7 LAWS OF FLORIDA TO GOVERN: This Agreement shall be construed in accordance with the laws of the State of Florida, entirely independent of the forum and political

jurisdiction where it may come up for construction or enforcement. If a Court of competent jurisdiction at any time after entry of a Final Judgment of Dissolution of Marriage holds that a portion of this Agreement is invalid, the remainder shall not be affected thereby and shall continue in full force and effect. The parties agree that Florida is the jurisdiction having the greatest interest in the subject matter of this Agreement in that the Agreement was prepared and executed in Florida, the parties are residents of Florida, and the parties maintained a marital domicile in Florida.

8.8 **CONSTRUCTION AND HEADINGS:** The headings contained herein are for convenience only and are not to be utilized in constructing the provisions contained herein. Each party has reviewed and revised this Agreement. The rule of construction that ambiguities are to be construed in favor of the non-drafting party shall not be employed in the construction of this Agreement.

8.9 **SEVERABILITY:** This Agreement is severable. If any portion or section hereof is unenforceable, this shall not render the remainder of the Agreement unenforceable.

8.10 **TAX ADVICE:** Both parties acknowledge that they have not received tax advice from their respective counsel concerning the tax consequences of this Agreement. Each party has had an opportunity to consult with a tax specialist or accountant of his or her own choosing.

8.11 **FULL FINANCIAL AGREEMENT:** Each party fully understands the facts and has been informed of his or her legal rights and obligations hereunder, and each is signing this Agreement freely and voluntarily, intending to be bound by it. Each party understands and agrees that this Agreement constitutes the entire contract of the parties; it supersedes any prior understandings or agreements on the subjects covered in this Agreement. There are no representations or warranties other than those set forth herein. The parties acknowledge that this Agreement constitutes the full, complete, and final settlement of all alimony rights, property rights, liabilities, and other responsibilities between the parties hereto and it is further a full, complete, and final settlement of all claims of any nature whatsoever that either party may have against the other, now or hereafter, except and expressly provided for herein.

8.12 **EXECUTION OF DOCUMENTS:** Each party shall cooperate in executing any and all documents and other papers necessary to effectuate this Agreement and carry out its terms.

8.13 **CONFIDENTIALITY:** Other than for the purpose of filing this agreement with the Court and for purposes of carrying out or enforcing the terms of this agreement, the parties hereto agree that due to the private nature of the personal and financial information of the parties, the contents of this Agreement and the pleadings in this case are confidential, and shall not be

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Husband's Initials

disclosed to a third party, except to a third party with whom a party has a strict confidential relationship, such as an attorney, psychologist, accountant or the like, or by Court Order.

8.14 **BANKRUPTCY:** Each party agrees that the financial obligations assumed by each towards the other, directly or indirectly, as a result of this Agreement, shall not be dischargeable in bankruptcy. The parties further agree that all such obligations are non-dischargeable under the U.S. Bankruptcy Code. If a bankruptcy petition is filed, the Debtor party agrees to reaffirm the indebtedness then owed by the other party. Should Bankruptcy Court action prejudice either party in the collection of money or receipt of property hereunder, such action shall constitute as substantial change in circumstances so as to justify a modification of the terms and conditions of the Agreement by the Court.

8.15 **EFFECTIVE DATE:** The effective date of this Agreement shall be the date that is last executed by either party.

8.16 **FINAL HEARING.** The parties agree to proceed to Final Hearing no earlier than March 31, 2022.


Dated this 28th day of January, 2022.


Samantha Williams (Jan 28, 2022 17:27 EST)

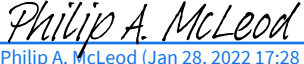
Samantha Williams


Ronald B Williams (Jan 28, 2022 17:21 EST)

Ronald Brian Williams


Regina Hunter (Jan 28, 2022 17:29 EST)

Regina Hunter, Esquire


Philip A. McLeod (Jan 28, 2022 17:28 EST)

Philip McLeod, Esquire



Amy G. Cohen
Mediator

EQUITABLE DISTRIBUTION BALANCE SHEET

TAB	Title	Account Number/Description	Distribution of Marital Assets			Distribution of Non-Marital Assets
			To Husband	To Wife	To Children	
A CASH:						
2	Seaside	W 9391		X		
3	Seaside - Williams Construction Account	J 9986	X			
4	Florida Central Credit Union Regular Share Account	J 14-00		X		
4	Florida Central Credit Union Kasasa Cash	J 14-05		X		
4	Florida Central Credit Union Kasasa Saver	J 14-16		X		
5	Atlantic Federal Credit Union Member Savings	H 5038-00	X			
5	Atlantic Federal Credit Union Kasasa Saver	H 5038-60	X			
5	Atlantic Federal Credit Union Kasasa Cash +	H 5038-71	X			
6	Nasa Federal Credit Union Share Savings	H 2619-00	X			
8	SunTrust Essential Checking - Used for Household Bills	J 1876	X			
9	Florida Central Credit Union Regular Share Account	W 94-00		X		
9	Florida Central Credit Union Cash Checking	W 94-05		X		
10	Florida Central Credit Union Regular Share Account	H 26-00	X			
10	Florida Central Credit Union Kasasa Cash	H 26-05	X			
10	Florida Central Credit Union Kasasa Saver	H 26-16	X			
11	Mid Florida Central Credit Union Membership Account	W 3375		X		
11	Mid Florida Central Credit Union Free Checking	W 3388		X		
11	Mid Florida Central Credit Union Regular Savings	W 3427		X		
B BROKERAGE & INVESTMENTS:						
C3	TD Ameritrade - Trans from Scott Trade	J 5307	Divide	Divide		
C8	Oppenheimer & Co. Inc.	H 1346	Divide	Divide		
C6	Wells Fargo -	J 2891	X			
1	Florida Prepaid College; Savanna F. William	H/C 9444			X	
2	Florida Prepaid College; Gunnar B. Williams	H/C 4729			X	
3	Florida Prepaid College; Summer B. Williams	H/C 4710			X	
C RETIREMENT PLANS:						
1	American Funds Ortho Specialists 401(k) Profit Sharing Plan:	H 5288-01	X	X		X
7	Fidelity 401(k)	W 614890		X		
D ANNUITIES & LIFE INSURANCE:						
3	Northwestern Mutual Term Life Ins; AP: \$6,007; DB: \$2,000,000 Assignee: Seaside Natl Bk & TR	H 0059	X			
7	Mutual of Omaha Term Life Insurance Policy; AP:794.50 ; DB: \$650,000	H 7034	X			
8	Brighthouse Equity Advantage VUL Policy; Monthly Premium \$540; Death Benefit: \$1,000,000	H 1162	X			
9	Brighthouse Equity Advantage VUL Policy - Monthly Premium \$1,650. Death Benefit \$3Million	H 3520	X			
E REAL ESTATE:						
1	2985 Post Rock Ct, Tarpon Springs, FL 34688 (\$1.7 per Zillow)	J Appraisal 1/27/22		X		
1	Less Seaside Mortgage	H 1702		X		
2	3006 Shipwatch Drive, Holiday, FL 34691 (\$414,239 per Zillow)	J Appraisal 1/6/22	X			
2	Less: Mr. Cooper Mortgage Loan	H 9635	X			
3	3583 Wembley Way 101, Palm Harbor, FL	J Appraisal 8/22/20	X			

Ronald Brian Williams
RBW

Samantha Williams
SSW

EQUITABLE DISTRIBUTION BALANCE SHEET

TAB	Title	Account Number/Description	Distribution of Marital Assets			Distribution of Non-Marital Assets
			To Husband	To Wife	To Children	
BUSINESS INTERESTS:						
8J	<u>R. Brian Williams DO PA</u>					
3	Bank Accounts					
3a	BB&T Business Value	Bus	2383			X
3b	Seaside Bank & Trust Business Checking Operating Acct	Bus	8353			X
3c	Seaside Bank & Trust Business Checking Wage Acct	Bus	9367			X
8a	Note - 2 Year Commercial Term	Bus	7760			X
8K	<u>Savanna Realty LLC</u>					
3	Bank Accounts					
3a	Seaside Bank & Trust Business Checking	Bus	3578	X		
9	Real Estate					
9a	Parcel 2 - Railroad Property (Unincorporated) 2.23 Acres	Bus	Appraisal 1/7/22	X		
9b	Parcel 1 - E Lake Dr (Unincorporated) 1.78 Acres	Bus	Appraisal 1/7/22	X		
8L	<u>Orthopedic Specialists Real Estate, Ltd. ((H) 25% Ownership)</u>					
9a	37026 US Highway 19 North, Palm Harbor, FL 34684		Appraisal 6/11/19	X		
8O	<u>Surgical Accounts Management, LLC</u>					
3a	Seaside Bank & Trust Business Checking	Bus	6713			(H) X
8Q	<u>Samantha C Smith-Williams ARNP, P.A.</u>					
					X	
8R	<u>Longleaf Surgery Center, LLC - 5% -</u>					
				X		
8S	<u>Orthopedic Specialists LLP. ((H) 16.666% Ownership)</u>					
				X		
8T	<u>Tampa Pharma Direct, LLC</u>					
						(H) X
F	VEHICLES & BOATS:					
1	2018 Dodge Demon - Value Per Pers Prop Appr 1/22/21	TBD	Pur 2018			(H) X
1	Less: Nasa Federal Auto Loan	H	2619-22			(H) X
2	2016 Dodge Challenger Hellcat - Value per Pers Prop Appr 8/18/20	TBD	Per (H) FA			(H) X
2	Less: Nasa Federal Auto Loan	H	2619-21			(H) X
3	1970 Mercury Cougar - Value Per Hagerty Valuation Report 5/6/21	H	Pur 2019			(H) X
4	1970 Dodge Challenger - Value Per Hagerty Valuation Report 5/6/21	H	Pur 2011	X		
5	1968 Dodge Dart - Value Per Hagerty Valuation Report 5/6/21	H	Pur 2016		X	
6	1966 Chevrolet C10 - Value per Hagerty Vehicle Valuation Rpt	H	Pur 2015	X		
7	2008 Hummer H2	H	Pur 2011	X		
8	2012 Audi TTRS - Value per Pers Prop Appr 8/18/20 -	H	Pur 2012	X		
8a	2020 Audi TTRS	H	Pur 2020			(H) X
8	Less: Audi Financial Services	H	8759			(H) X
9	2018 Audi Q3 (Per H - Purchased for his Mother)	Husb Mother	Pur 2/23/18			(H) X
9	Less: Atlantic Regional FCU	TBD	TBD			(H) X
10	2020 Jeep Wrangler	H	Pur 2020			(H) X
10	Less: TD Auto Finance	H	8450			(H) X
11	2016 Mini Cooper Countryman	TBD	KBB Trade In		X	
12	2015 GMC Yukon XL Denali	TBD	Per (W) FA		X	
12	Less: Wells Fargo Auto Loan	J	9586		X	
13	2006 Yamaha Waverunner - Value Per Pers Prop Appr 1/22/21	H	Pur 2006	X		
14	2011 Yamaha Waverunner	H	Pur 2011	X		
14,a	Three ATV's in Maine, Per Wife			X		
15	2019 Polaris OH - Value Per Pers Prop Appr 1/22/21	H	Pur 2019			(H) X
15a	2019 Polaris RO - Value Per Pers Prop Appr 1/22/21	H	Pur 2019			(H) X
16	2017 Harley Davidson Breakout - Per Rumbleon Valuation 5/6/21	H	Pur 3/2/2017	X		
17	2018 Suzuki Dirt Bike - Value Per Pers Prop Appr 1/22/21	H	Pur 2018			(H) X
17a	2018 Suzuki Dirt Bike #2 - Value Per Pers Prop Appr 1/22/21	H	Pur 2018			(H) X
18	2003 Harley Davidson Fat Boy- Rumbleon Value 5/6/21	H	Pur 2003	X		

DR. RONALD "BRIAN" WILLIAMS v. SAMANTHA SMITH-WILLIAMS
EQUITABLE DISTRIBUTION BALANCE SHEET

TAB	Title	Account Number/Description	Distribution of Marital Assets			Distribution of Non-Marital Assets
			To Husband	To Wife	To Children	
19	2006 Custom Thunder Mountain -Per Rumbleon Valuation 5.6.21	H Pur 2007	X			
20	Motorcycle Trailer	TBD Per (H) FA	X			
21	16' Trailer	TBD Per (H) FA	X			
22	Wave Runner Trailer	TBD Per (H) FA	X			
24	2012 BMW 135 Convertible	H KBB Trade In		X		
25	2018 BMW 330i	W KBB Trade In		X		
25	Less: BMW Financial Services	W 1702		X		
26	1997 Porsche CV	H Pur 2015	X			
27	1978 Chevy PK	H Pur 2005	X			
G	OTHER ASSETS:					
1	Furniture & Furnishings - Shipwatch Dr.- See Appraisal 8/18/20	J	X			
2	Furniture & Furnishings - Post Rock Ct - See Appraisal 1/22/21	J		X		
3	Jewelry - Wife	W		X		
4	Jewelry - Husband	H	X			
5	Collectibles	TBD Per (H) FA	Each keep Own	Each Keep Own		
6	Sporting and Entertainment Equipment	TBD Per (H) FA	X			
7	Other Assets	TBD Per (H) FA	X			
8	Gun Inventory	J Per Appraisal	X			(H) X
9	Sports Memorabilia and Art Work in Husband's Office		X			
H	LIABILITIES:					
1	PayPal Credit	H 3206	X			
2	Delta SkyMiles Reserve American Express Card	H 2008	X			
3	Marriott Bonvoy American Express Card	H 4009	X			
4	Patriots NFL Extra Points Visa Signature	H 8686 fka 8026	X			
5	American Express Marriott Bonvoy	W 9003		X		
6	Chase Disney Rewards Visa Card	W 3744		X		
7	Chase	W 0710		X		
8	Chase Southwest Rapid Rewards	W 4547		X		
9	Chase Marriot Bonvoys Bold	W 2214		X		
10	Discover It	W 1865		X		
11	Internal Revenue Service - for 2019 Taxes	J	X			
12	Macy's (Daughter's Shopping)	W 0125		X		
13	Chase	W 6524		X		
14	AAAdvantage Aviator Silver Mastercard	H 8684	X			
16	SunTrust TJ Maxx Master Card	W 2323		X		
20	Macy's Star Rewards	W 9624		X		
21	United Midwest Savings Bank	H 3234	X			
23	AA Advantage Platinum Select	W 2821		X		
25	SunTrust Overstock	W 0453		X		
26	Synchrony Amazon Card	W 9058		X		
28	Chase Credit Card	W 4373		X		
29	Chase Credit Card	W 710		X		
30	Chase Credit Card	W 4833		X		
31	Chase Credit Card	W 3744		X		
32	Bank of America	H 7699	X			

EXHIBIT B

Ronald Brian Williams
RBW

Samantha Williams
SSW












WILLIAMSFINALLYREALLYTOSIGN

Final Audit Report

2022-01-28


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